



Filing ID #10019961

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Ms. Shira Goodman  
**Status:** Congressional Candidate  
**State/District:** PA13

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2018  
**Filing Date:** 04/13/2018

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
529 Plan IA College Savings (DC2) ⇒ Aggressive Growth Age-Based Track: Blended Growth Portfolio		\$15,001 - \$50,000	Tax-Deferred		
LOCATION: IA					
529 Plan IA College Savings (DC2) ⇒ Aggressive Growth Portfolio		\$1,001 - \$15,000	Tax-Deferred		
LOCATION: IA					
529 Plan IA College Savings (DC2) ⇒ Growth Age-Based Track: Blended Moderate Growth Portfolio		\$50,001 - \$100,000	Tax-Deferred		
LOCATION: IA					
529 Plan IA College Savings (DC2) ⇒ Growth Portfolio		\$15,001 - \$50,000	Tax-Deferred		
LOCATION: IA					
529 Plan IA College Savings (DC2) ⇒ Moderate Growth Age-Based Track: Blended Conservative Growth Portfolio		\$15,001 - \$50,000	Tax-Deferred		
LOCATION: IA					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
529 Plan IA College Savings (DC2) ⇒ Total Domestic Stock Index Portfolio		\$15,001 - \$50,000	Tax-Deferred		
LOCATION: IA					
529 Plan NY College Savings (DC1) ⇒ Aggressive Age-Based Option: Conservative Growth Portfolio		\$50,001 - \$100,000	Tax-Deferred		
LOCATION: NY					
529 Plan NY College Savings (DC1) ⇒ Bond Market Index Portfolio		\$1,001 - \$15,000	Tax-Deferred		
LOCATION: NY					
529 Plan NY College Savings (DC1) ⇒ Mid-Cap Stock Index Porfolio		\$15,001 - \$50,000	Tax-Deferred		
LOCATION: NY					
529 Plan NY College Savings (DC1) ⇒ Moderate Age-Based Option: Income Portfolio		\$1,001 - \$15,000	Tax-Deferred		
LOCATION: NY					
529 Plan NY College Savings (DC1) ⇒ Small-Cap Stock Index Portfolio		\$15,001 - \$50,000	Tax-Deferred		
LOCATION: NY					
529 Plan PA Guaranteed Prepaid Tuition (DC1)		\$50,001 - \$100,000	Tax-Deferred		
LOCATION: PA					
529 Plan PA Guaranteed Prepaid Tuition (DC2)		\$15,001 - \$50,000	Tax-Deferred		
LOCATION: PA					
Ally Bank Account	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Citizens Bank Account	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
E*Trade #1 ⇒ Alphabet Inc. - Class A (GOOGL)		\$15,001 - \$50,000	None		
E*Trade #1 ⇒ Alphabet Inc. - Class C Capital Stock (GOOG)		\$15,001 - \$50,000	None		
E*Trade #1 ⇒ Amazon.com, Inc. (AMZN)		\$250,001 - \$500,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
E*Trade #1 ⇒ Apple Inc. (AAPL)		\$100,001 - \$250,000	Dividends	\$201 - \$1,000	\$2,501 - \$5,000
E*Trade #1 ⇒ Berkshire Hathaway Inc. New (BRK.B)		\$100,001 - \$250,000	None		
E*Trade #1 ⇒ Cash		\$15,001 - \$50,000	None		
E*Trade #1 ⇒ Chemours Company (CC)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
E*Trade #1 ⇒ DowDuPont Inc. (DWDP)		\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
E*Trade #1 ⇒ E.I. du Pont de Nemours and Company (DD)		None	Dividends	None	\$201 - \$1,000
E*Trade #1 ⇒ Enterprise Products Partners L.P. (EPD)		\$1,001 - \$15,000	Dividends	None	\$201 - \$1,000
E*Trade #1 ⇒ General Electric Company (GE)		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1,001 - \$2,500
E*Trade #1 ⇒ Home Depot, Inc. (HD)		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
E*Trade #1 ⇒ icad inc. (ICAD)		\$1,001 - \$15,000	None		
E*Trade #1 ⇒ Incyte Corporation (INCY)		\$15,001 - \$50,000	None		
E*Trade #1 ⇒ Johnson & Johnson (JNJ)		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
E*Trade #1 ⇒ McDonald's Corporation (MCD)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
E*Trade #1 ⇒ Microsoft Corporation (MSFT)		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
E*Trade #1 ⇒ Nike, Inc. (NKE)		\$50,001 - \$100,000	Dividends	\$1 - \$200	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
E*Trade #1 ⇒ Yum China Holdings, Inc. (YUMC)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
E*Trade #1 ⇒ Yum! Brands, Inc. (YUM)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
E*Trade #2 ⇒ Cash		\$1,001 - \$15,000	None		
E*Trade #2 ⇒ T. Rowe Price Health Sciences Fund		\$15,001 - \$50,000	Capital Gains, Dividends	None	\$1,001 - \$2,500
Fidelity Brokerage Account ⇒ Alphabet Inc. - Class A (GOOGL)		\$50,001 - \$100,000	None		
Fidelity Brokerage Account ⇒ Alphabet Inc. - Class C Capital Stock (GOOG)		\$50,001 - \$100,000	None		
Fidelity Brokerage Account ⇒ Altaba Inc. (AABA)		\$1,001 - \$15,000	None		
Fidelity Brokerage Account ⇒ Amazon.com, Inc. (AMZN)		\$15,001 - \$50,000	None		
Fidelity Brokerage Account ⇒ Apple Inc. (AAPL)		\$50,001 - \$100,000	Dividends	None	\$1,001 - \$2,500
Fidelity Brokerage Account ⇒ Cash		\$1,001 - \$15,000	Capital Gains, Interest	\$1 - \$200	\$1 - \$200
Fidelity Brokerage Account ⇒ Caterpillar, Inc. (CAT)		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Fidelity Brokerage Account ⇒ Cisco Systems, Inc. (CSCO)		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Fidelity Brokerage Account ⇒ Fidelity Asset Manager 85% (FAMRX)		\$15,001 - \$50,000	Capital Gains, Dividends	None	\$201 - \$1,000
Fidelity Brokerage Account ⇒ Fidelity Contrafund (FCNTX)		\$50,001 - \$100,000	Capital Gains, Dividends	\$201 - \$1,000	\$2,501 - \$5,000
Fidelity Brokerage Account ⇒		\$50,001 -	Capital Gains,	None	\$1,001 -

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity Four In One Index (FFNOX)		\$100,000	Dividends		\$2,500
Fidelity Brokerage Account ⇒ Fidelity Select Consumer Staples Portfolio (FDFAZ)		\$1,001 - \$15,000	Capital Gains, Dividends	None	\$201 - \$1,000
Fidelity Brokerage Account ⇒ Home Depot, Inc. (HD)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Fidelity Brokerage Account ⇒ Icahn Enterprises L.P. - Depositary units (IEP)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	None
Fidelity Brokerage Account ⇒ Nuance Communications, Inc. (NUAN)		\$15,001 - \$50,000	None		
Fidelity Brokerage Account ⇒ Paychex, Inc. (PAYX)		\$1 - \$1,000	Dividends	None	\$201 - \$1,000
Fidelity Brokerage Account ⇒ Southwest Airlines Company (LUV)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Fidelity Brokerage Account ⇒ TJX Companies, Inc. (TJX)		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
Fidelity Brokerage Account ⇒ Tocqueville Gold Fund (TGLDX)		\$1,001 - \$15,000	None		
Fidelity Brokerage Account ⇒ VANECK VECTORS/ISRAEL ETF (ISRA)		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	\$5,001 - \$15,000
Fidelity Retirement #1 ⇒ Cash		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Retirement #2 ⇒ Berkshire Hathaway Inc. New (BRK.B)		\$15,001 - \$50,000	Tax-Deferred		
Fidelity Retirement #2 ⇒ Cash		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Retirement #2 ⇒ Costco Wholesale Corporation (COST)		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Retirement #2 ⇒ Facebook, Inc. - Class A (FB)		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity Retirement #2 ⇒ Fidelity Strategic Income Fund (FSICX)		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Retirement #2 ⇒ Jensen Quality Growth Fund (JENSX)		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Retirement #3 ⇒ Amazon.com, Inc. (AMZN)		\$15,001 - \$50,000	Tax-Deferred		
Fidelity Retirement #3 ⇒ Cash		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Retirement #3 ⇒ iShares S&P Global 100 Index ETF (IOO)		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Retirement #3 ⇒ iShares S&P Mid-Cap 400 Growth ETF (IJK)		\$15,001 - \$50,000	Tax-Deferred		
Fidelity Retirement #3 ⇒ iShares S&P Small-Cap 600 Growth ETF (IJT)		\$15,001 - \$50,000	Tax-Deferred		
Fidelity Retirement #4 ⇒ Apple Inc. (AAPL)		\$50,001 - \$100,000	Tax-Deferred		
Fidelity Retirement #4 ⇒ Berkshire Hathaway Inc. New (BRK.B)		\$100,001 - \$250,000	Tax-Deferred		
Fidelity Retirement #4 ⇒ Boeing Company (BA)		\$50,001 - \$100,000	Tax-Deferred		
Fidelity Retirement #4 ⇒ Cash		\$15,001 - \$50,000	Tax-Deferred		
Fidelity Retirement #4 ⇒ Costco Wholesale Corporation (COST)		\$15,001 - \$50,000	Tax-Deferred		
Fidelity Retirement #4 ⇒ CVS Health Corporation (CVS)		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Retirement #4 ⇒ Facebook, Inc. - Class A (FB)		\$50,001 - \$100,000	Tax-Deferred		
Fidelity Retirement #4 ⇒ Fidelity Freedom 2040 (PFFFX)		\$50,001 - \$100,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity Retirement #4 ⇒ Fidelity International Discovery (FIGRX)		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Retirement #4 ⇒ Fidelity Select Software and IT Services (FSCSX)		\$100,001 - \$250,000	Tax-Deferred		
Fidelity Retirement #4 ⇒ Fidelity Small Cap Value (FCPVX)		\$15,001 - \$50,000	Tax-Deferred		
Fidelity Retirement #4 ⇒ Incyte Corporation (INCY)		\$15,001 - \$50,000	Tax-Deferred		
Fidelity Retirement #4 ⇒ International Business Machines Corporation (IBM)		\$15,001 - \$50,000	Tax-Deferred		
Fidelity Retirement #4 ⇒ iShares Core S&P Mid Cap ETF (IJH)		\$15,001 - \$50,000	Tax-Deferred		
Fidelity Retirement #4 ⇒ SPDR S&P Dividend ETF (SDY)		\$15,001 - \$50,000	Tax-Deferred		
Fidelity Retirement #4 ⇒ Tesla, Inc. (TSLA)		\$15,001 - \$50,000	Tax-Deferred		
Janney Brokerage Account ⇒ ALPS Sector Dividend Dogs ETF (SDOG)		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$2,501 - \$5,000
Janney Brokerage Account ⇒ Bryn Athyn Borough Bond		\$15,001 - \$50,000	Interest	None	\$201 - \$1,000
Janney Brokerage Account ⇒ Cash		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Janney Brokerage Account ⇒ Cecil Township Pennsylvania Municipal Authority Bond		\$15,001 - \$50,000	Interest	\$1 - \$200	\$201 - \$1,000
Janney Brokerage Account ⇒ Eaton Vance Floating Rate Advantage		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1,001 - \$2,500
Janney Brokerage Account ⇒ Exeter Township Pennsylvania School District		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Janney Brokerage Account ⇒ Federated Strategic Value Dividend Instl CL (SVAIX)		\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	\$2,501 - \$5,000
Janney Brokerage Account ⇒ Growth Fund of America (GFFFX)		\$15,001 - \$50,000	Capital Gains, Dividends	None	\$1,001 - \$2,500
Janney Brokerage Account ⇒ iShares MSCI EAFE ETF (EFA)		\$15,001 - \$50,000	Dividends	None	\$1,001 - \$2,500
Janney Brokerage Account ⇒ iShares Russell Mid Cap ETF (IWR)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Janney Brokerage Account ⇒ Janus Henderson International Opportunity (HFOIX)		\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000
Janney Brokerage Account ⇒ Lower Perkiomen Valley PA Sewer Authority Bond		\$15,001 - \$50,000	Interest	None	\$201 - \$1,000
Janney Brokerage Account ⇒ Macquarie Global Infrastructure Total Return Fund (MGV)		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
Janney Brokerage Account ⇒ Methacton PA School District Bond		\$15,001 - \$50,000	Interest	\$1 - \$200	None
Janney Brokerage Account ⇒ Newberry Township PA Bond		\$15,001 - \$50,000	Interest	None	\$201 - \$1,000
Janney Brokerage Account ⇒ North PA School District Bond		\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Janney Brokerage Account ⇒ Palmer Township PA Bond		\$1,001 - \$15,000	Interest	None	\$201 - \$1,000
Janney Brokerage Account ⇒ Palmer Township PA School District Bond		\$1,001 - \$15,000	None		
Janney Brokerage Account ⇒ Plum Boro PA School District Bond		\$1,001 - \$15,000	Interest	\$1 - \$200	\$201 - \$1,000
Janney Brokerage Account ⇒ PowerShares QQQ ETF (QQQ)		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Janney Brokerage Account ⇒ Red Lion PA School District Bond		\$15,001 - \$50,000	Interest	None	\$201 - \$1,000
Janney Brokerage Account ⇒ Vanguard Financials ETF (VFH)		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
Janney Retirement #1 ⇒ Cash		\$15,001 - \$50,000	Tax-Deferred		
Janney Retirement #1 ⇒ iShares 20+ Year Treasury Bond ETF (TLT)		\$1,001 - \$15,000	Tax-Deferred		
Janney Retirement #1 ⇒ iShares Core MSCI Emerging Markets ETF (IEMG)		\$50,001 - \$100,000	Tax-Deferred		
Janney Retirement #1 ⇒ iShares Core S&P 500 ETF (IVV)		\$100,001 - \$250,000	Tax-Deferred		
Janney Retirement #1 ⇒ iShares Core S&P Mid-Cap ETF (IJH)		\$15,001 - \$50,000	Tax-Deferred		
Janney Retirement #1 ⇒ iShares Core S&P Small Cap ETF (IJR)		\$15,001 - \$50,000	Tax-Deferred		
Janney Retirement #1 ⇒ iShares Currency Hedged MSCI EAFE ETF (HEFA)		\$15,001 - \$50,000	Tax-Deferred		
Janney Retirement #1 ⇒ iShares Edge MSCI Min Volatility ETF (USMV)		\$15,001 - \$50,000	Tax-Deferred		
Janney Retirement #1 ⇒ iShares Edge MSCI USA Momentum Factor ETF (MTUM)		\$15,001 - \$50,000	Tax-Deferred		
Janney Retirement #1 ⇒ iShares iBoxx \$ Investment Grade Corporate Bond ETF (LQD)		\$15,001 - \$50,000	Tax-Deferred		
Janney Retirement #1 ⇒ iShares Intermediate Credit Bond ETF (CIU)		\$15,001 - \$50,000	Tax-Deferred		
Janney Retirement #1 ⇒ iShares J.P. Morgan USD Emerging Markets Bond ETF (EMB)		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Janney Retirement #1 ⇒ iShares S&P 500 Growth ETF (IVW)		\$15,001 - \$50,000	Tax-Deferred		
Janney Retirement #1 ⇒ iShares S&P 500 Value ETF (IVE)		\$15,001 - \$50,000	Tax-Deferred		
Janney Retirement #1 ⇒ iShares Short Maturity Bond ETF (NEAR)		\$15,001 - \$50,000	Tax-Deferred		
Janney Retirement #1 ⇒ iShares U.S. Treasury Bond ETF (GOVT)		\$1,001 - \$15,000	Tax-Deferred		
Janney Retirement #2 ⇒ iShares 20+ Year Treasury Bond ETF (TLT)		\$1,001 - \$15,000	Tax-Deferred		
Janney Retirement #2 ⇒ iShares Core MSCI EAFE ETF (IEFA)		\$1,001 - \$15,000	Tax-Deferred		
Janney Retirement #2 ⇒ iShares Core MSCI Emerging Markets ETF (IEMG)		\$15,001 - \$50,000	Tax-Deferred		
Janney Retirement #2 ⇒ iShares Core S&P Mid-Cap ETF (IJH)		\$15,001 - \$50,000	Tax-Deferred		
Janney Retirement #2 ⇒ iShares Core S&P Small Cap ETF (IJR)		\$1,001 - \$15,000	Tax-Deferred		
Janney Retirement #2 ⇒ iShares Currency Hedged MSCI EAFE ETF (HEFA)		\$15,001 - \$50,000	Tax-Deferred		
Janney Retirement #2 ⇒ iShares Edge MSCI Min Volatility ETF (USMV)		\$1,001 - \$15,000	Tax-Deferred		
Janney Retirement #2 ⇒ iShares Edge MSCI USA Momentum Factor ETF (MTUM)		\$15,001 - \$50,000	Tax-Deferred		
Janney Retirement #2 ⇒ iShares iBoxx \$ Investment Grade Corporate Bond ETF (LQD)		\$15,001 - \$50,000	Tax-Deferred		
Janney Retirement #2 ⇒ iShares Intermediate Credit Bond ETF (CIU)		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Janney Retirement #2 ⇒ iShares JPMorgan USD Emerging Markets Bond ETF (EMB)		\$1,001 - \$15,000	Tax-Deferred		
Janney Retirement #2 ⇒ iShares S&P 500 ETF (IVV)		\$50,001 - \$100,000	Tax-Deferred		
Janney Retirement #2 ⇒ iShares S&P 500 Growth ETF (IVW)		\$1,001 - \$15,000	Tax-Deferred		
Janney Retirement #2 ⇒ ishares S&P 500 Value ETF (IVE)		\$1,001 - \$15,000	Tax-Deferred		
Janney Retirement #2 ⇒ iShares Short Maturity Bond ETF (NEAR)		\$15,001 - \$50,000	Tax-Deferred		
Janney Retirement #2 ⇒ iShares U.S. Treasury Bond ETF (GOVT)		\$1,001 - \$15,000	Tax-Deferred		
Oakmark ⇒ Oakmark Equity and Income Fund		\$15,001 - \$50,000	Capital Gains, Dividends	None	\$1,001 - \$2,500
Oakmark ⇒ Oakmark Global Fund		\$50,001 - \$100,000	Capital Gains, Dividends	None	\$2,501 - \$5,000
Oakmark ⇒ Oakmark Select Fund-Advisor		\$100,001 - \$250,000	Capital Gains, Dividends	None	\$5,001 - \$15,000
T. Rowe Price Brokerage Account ⇒ T. Rowe Price Capital Appreciation Fund		\$50,001 - \$100,000	Capital Gains, Dividends	None	\$5,001 - \$15,000
T. Rowe Price Brokerage Account ⇒ T. Rowe Price Health Sciences Fund		\$100,001 - \$250,000	Capital Gains, Dividends	None	\$5,001 - \$15,000
T. Rowe Price Brokerage Account ⇒ T. Rowe Price New Asia Fund		\$50,001 - \$100,000	Capital Gains, Dividends	None	\$2,501 - \$5,000
T. Rowe Price Retirement Fund 2035 (TRJJX)		\$15,001 - \$50,000	Tax-Deferred		
Vanguard #1 ⇒ Money Market Fund (Cash)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Vanguard #1 ⇒ Vanguard 500 Index Admiral CL (VFIAX)		\$100,001 - \$250,000	Dividends	None	\$2,501 - \$5,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Vanguard #1 ⇒ Vanguard Global Equity Investor (VHGEX)		\$50,001 - \$100,000	Dividends	None	\$201 - \$1,000
Vanguard #1 ⇒ Vanguard Health Care Admiral CL (VGHAX)		\$100,001 - \$250,000	Capital Gains, Dividends	\$5,001 - \$15,000	\$15,001 - \$50,000
Vanguard #1 ⇒ Vanguard Mid-Cap Index Admiral CL (VIMAX)		\$100,001 - \$250,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Vanguard #1 ⇒ Vanguard PA Municipal Money Market Investor CL (VPTXX)		\$100,001 - \$250,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Vanguard #1 ⇒ Vanguard Real Estate Index Admiral CL (VGSLX)		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
Vanguard #1 ⇒ Vanguard Small-Cap Index Admiral CL (VSMAX)		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Vanguard #1 ⇒ Vanguard Total Bond Market Index Fund Admiral Shares (VBTLX)		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
Vanguard #1 ⇒ Vanguard Value Index Admiral CL (VVIAX)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Vanguard #2 ⇒ Tesla, Inc. (TSLA)		\$15,001 - \$50,000	None		
Vanguard #2 ⇒ Vanguard 500 Index Investor CL (VFINX)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Vanguard #2 ⇒ Vanguard Global Equity Investor CL (VHGEX)		\$50,001 - \$100,000	Dividends	None	\$201 - \$1,000
Vanguard #2 ⇒ Vanguard Health Care Investor CL (VGHCX)		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
Vanguard #2 ⇒ Vanguard Mid-Cap Index Investor CL (VIMSX)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Vanguard #2 ⇒ Vanguard Small Cap Value Index Admiral CL (VSIAX)		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Vanguard #3 ⇒ Vanguard 500 Index Admiral CL (VFIAX)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Vanguard #3 ⇒ Vanguard Dividend Appreciation Index Admiral CL (VDACX)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Vanguard #3 ⇒ Vanguard Health Care Investor CL (VGHCX)		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Vanguard #3 ⇒ Vanguard Prime Money Market Investor CL (VMMXX)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Vanguard #3 ⇒ Vanguard Small Cap Value Index Admiral CL (VSIAX)		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
Wells Fargo Bank Account	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200

\* Asset class details available at the bottom of this form.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Radiology Group of Abington	spouse salary	N/A	N/A
CeaseFire PA Educational Fund	salary	\$21,634.60	\$109,115.28
COMMENTS: Also the Executive Director of CeaseFire Pennsylvania, a 501(c)(4) "sister organization" of CeaseFire Pennsylvania Education Fund. The latter reimburses the former for appropriate portions of the overall salary.			
American College of Radiology	spouse salary	N/A	N/A

## SCHEDULE D: LIABILITIES

None disclosed.

## SCHEDULE E: POSITIONS

Position	Name of Organization
Board Member	Guns Down
COMMENTS: Uncompensated	

<b>Position</b>	<b>Name of Organization</b>
Board Member	Camp Ramah in the Poconos
COMMENTS: Uncompensated	
Board Member	Perelman Jewish Day School
COMMENTS: Uncompensated	
Board of Trustees	Jewish Federation of Greater Philadelphia
COMMENTS: Uncompensated	
Board Member	Jewish Federation of Greater Philadelphia Women's Philanthropy
COMMENTS: Uncompensated	
Regional Representative	Yale Law School Association Executive Committee
COMMENTS: Uncompensated	

## **SCHEDULE F: AGREEMENTS**

None disclosed.

## **SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE**

None disclosed.

## **SCHEDULE A ASSET CLASS DETAILS**

- 529 Plan IA College Savings (DC2)  
LOCATION: IA
- 529 Plan NY College Savings (DC1)  
LOCATION: NY
- E\*Trade #1  
LOCATION: US
- E\*Trade #2  
LOCATION: US
- Fidelity Brokerage Account  
LOCATION: US
- Fidelity Retirement #1
- Fidelity Retirement #2
- Fidelity Retirement #3
- Fidelity Retirement #4
- Janney Brokerage Account  
LOCATION: US
- Janney Retirement #1

- Janney Retirement #2
- Oakmark  
LOCATION: US
- T. Rowe Price Brokerage Account  
LOCATION: US
- Vanguard #1  
LOCATION: US
- Vanguard #2  
LOCATION: US
- Vanguard #3  
LOCATION: US

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## **COMMENTS**

Redistricted to District 4

## **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Ms. Shira Goodman , 04/13/2018